

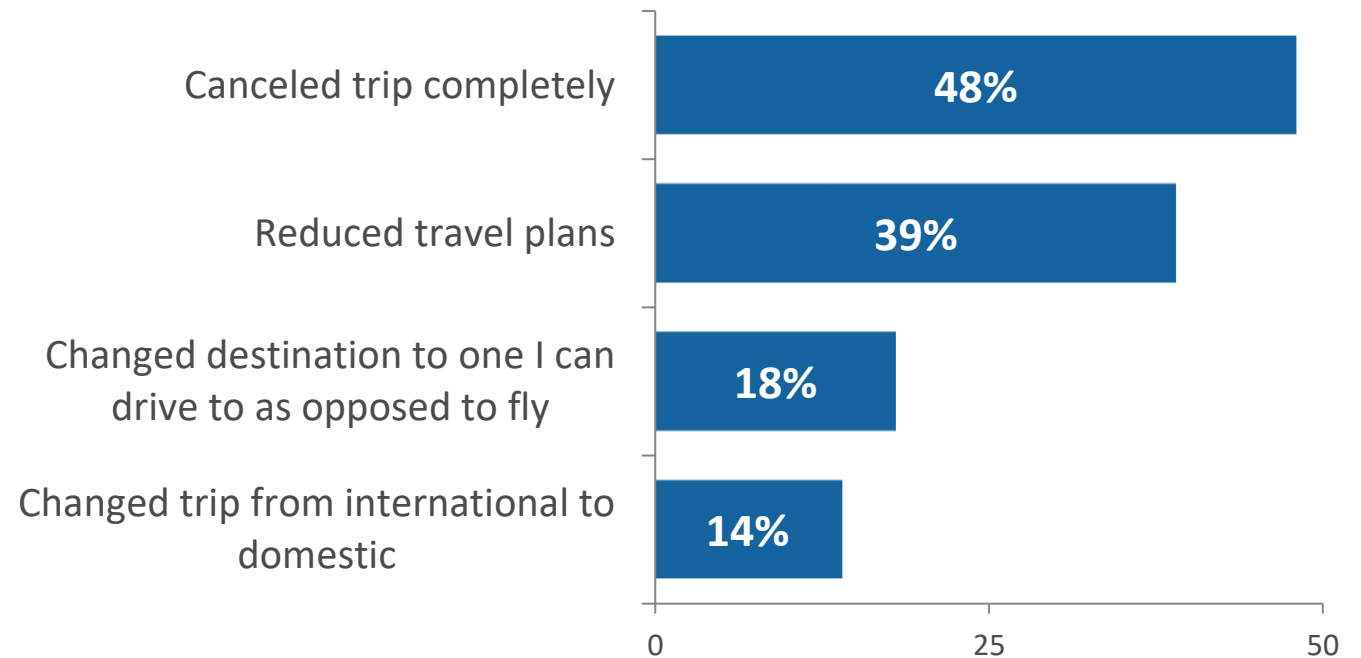
Travel Sentiment Study Wave 2

- Fielded March 18-19, 2020
- U.S. National Sample of 1,000 adults 18+

Impact on Travel Plans



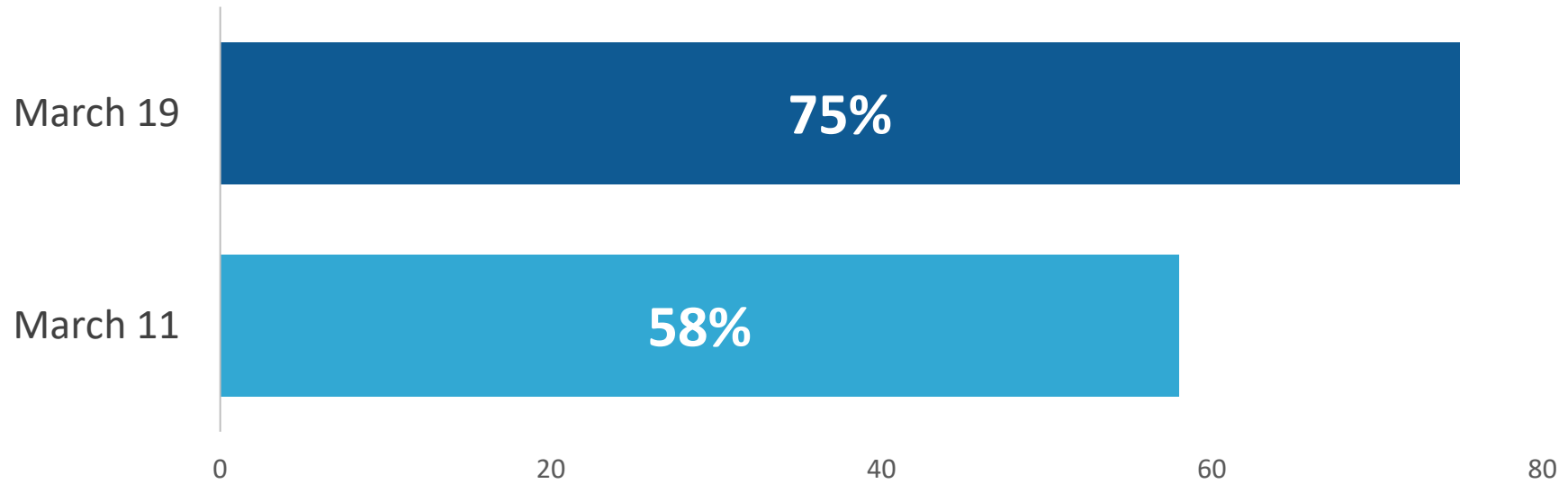
of travelers planning to travel in the next six months will change their travel plans due to coronavirus



Base: Coronavirus Changed Travel Plans

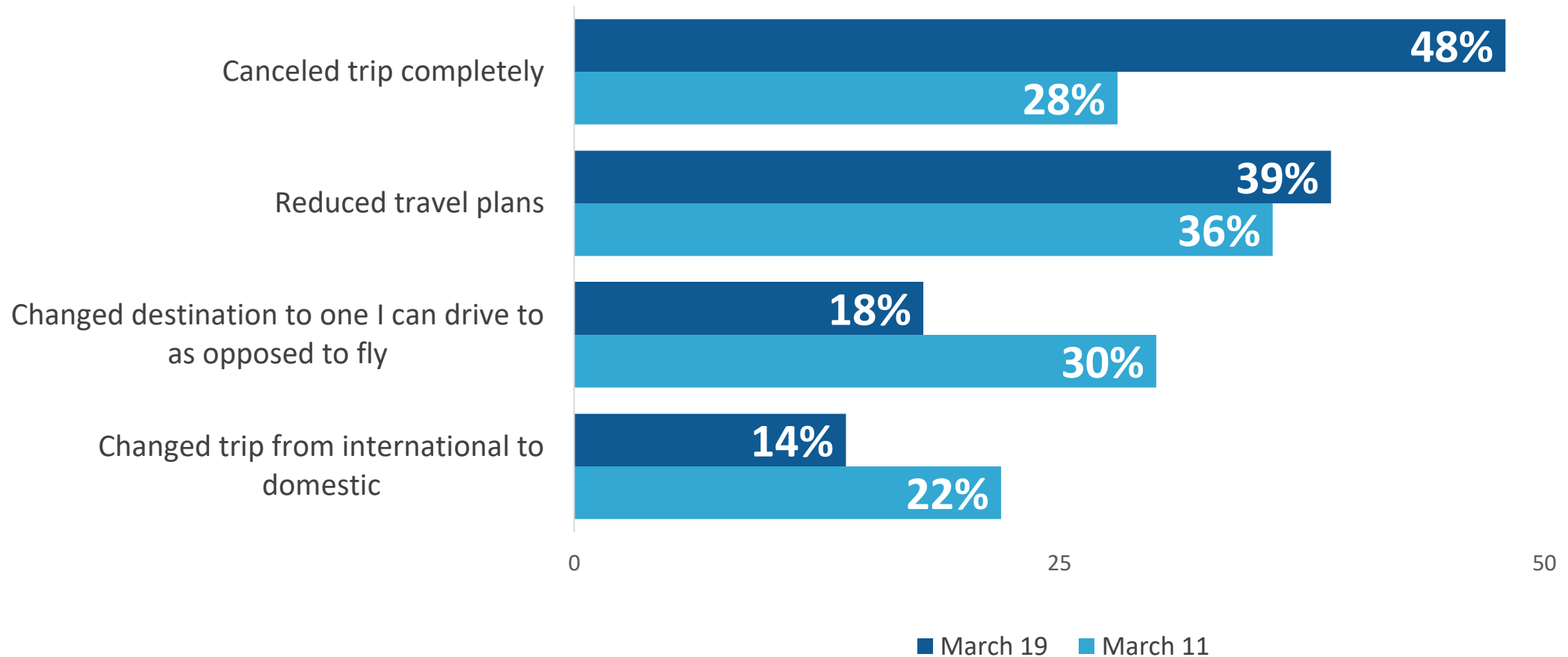
Travelers Planning to Change Upcoming Travel Plans Due to COVID-19

March 19th vs. March 11th



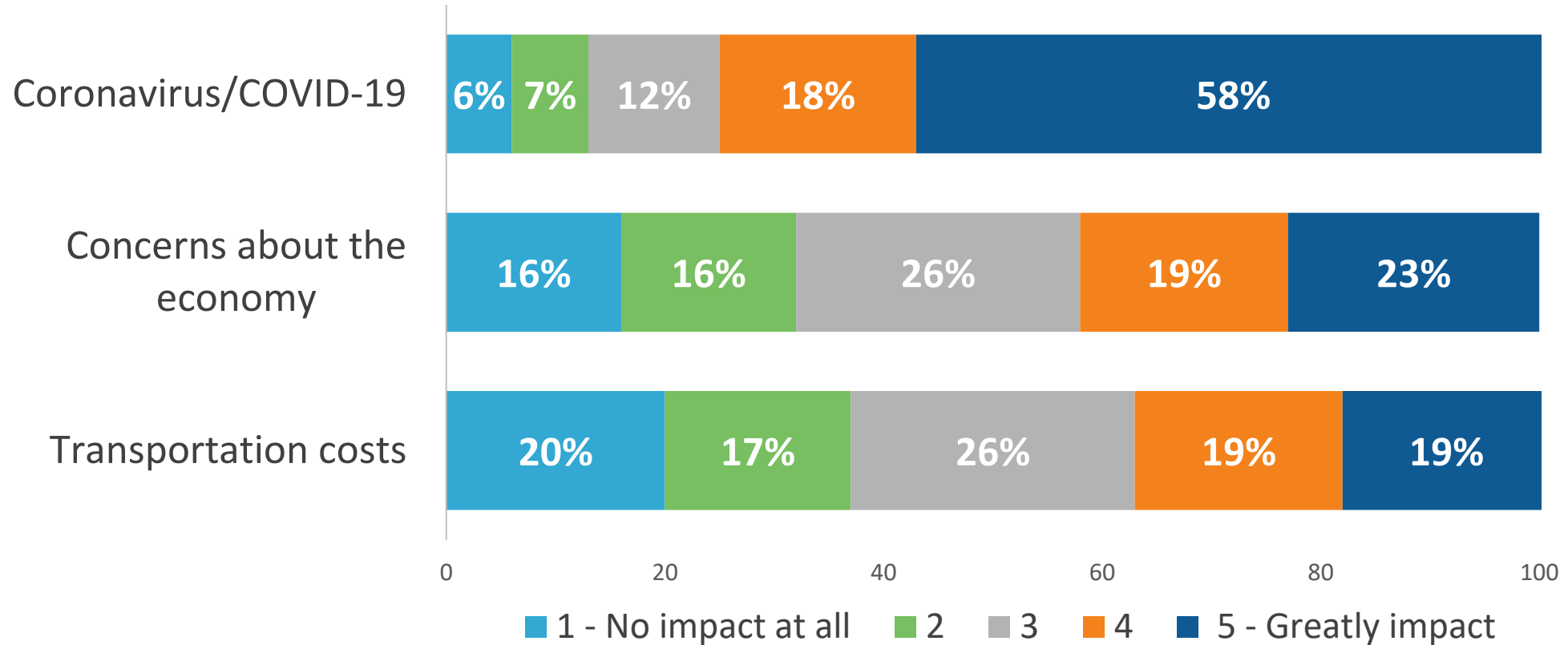
Impact of COVID-19 on Upcoming Travel Plans

March 19th vs. March 11th



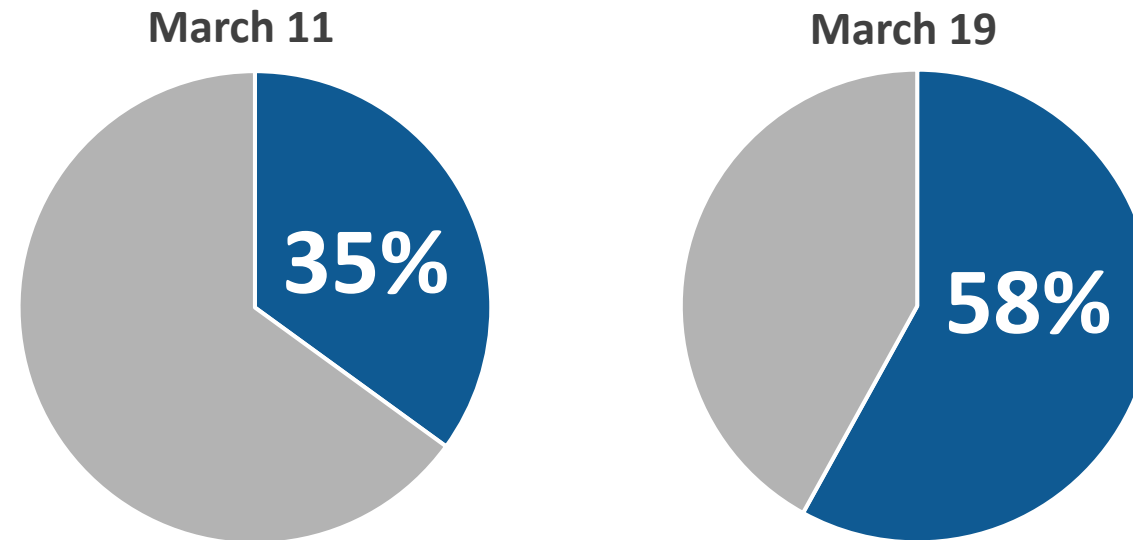
Base: Coronavirus Changed Travel Plans

Factors Impacting Decisions to Travel in Next 6 Months



Impact on Travel Plans

March 19th vs. March 11th



Indicated that coronavirus would greatly impact their decision to travel in the next six months

Travelers with Travel Plans in the Next Six Months

March 19th vs. March 11th

